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May 21, 2026

VITAMIN

01

This month, the folic acid market remained firm overall. Major producers continued to support prices, while low-priced inventories in the market were gradually depleted. Low-priced products from leading brands became increasingly difficult to secure, and transaction prices moved up slowly. Supported by rising raw material costs, second-tier brands also showed firmer market sentiment, with transaction prices increasing slightly.

AMINO ACID

02

Heilongjiang Wanlirunda Biotechnology Co.,Ltd released updated quotations for lysine products: 98% lysine at USD 1080/MT, 80% lysine at USD 680/MT, and 70% lysine at USD 590/MT. The company noted that intensified market competition has pushed some market prices below production costs. To maintain sustainable operations, Wanlirunda plans to carry out systematic maintenance on its amino acid production lines and may moderately control shipment schedules to ensure product quality and stable supply.

API

03

- The environmental impact assessment for Sungel Pharma's high-end API production project has been officially published since May 19, 2026. The expansion project is designed to add annual production capacity of 150 tons of dapagliflozin and 2 tons of baricitinib.
- Meanwhile, Shandong Lukang Pharmaceutical Co., Ltd. reported 2025 revenue of USD 847.94 million, down 7.49% year-on-year, while net profit declined 71.54% to USD 16.47 million. The company plans to invest USD 136.76 million in eight key projects in 2026.

FOOD ADDITIVE

04

Recently, Sanyuan Biotechnology stated during investor communications that its 20,000 MT allulose project has entered the final stage of construction. Of the total capacity, 10,000 MT have already achieved stable commercial production and are contributing to operating performance, while the remaining 10,000 MT have completed major construction and equipment installation and are currently undergoing final acceptance procedures.

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Reported by Candice, Shea and Sharon

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